



Livestock and
Livestock Products
Board of Namibia



MARKET WATCH

MUTTON (Sheep) & CHEVON (Goat)
August 2024

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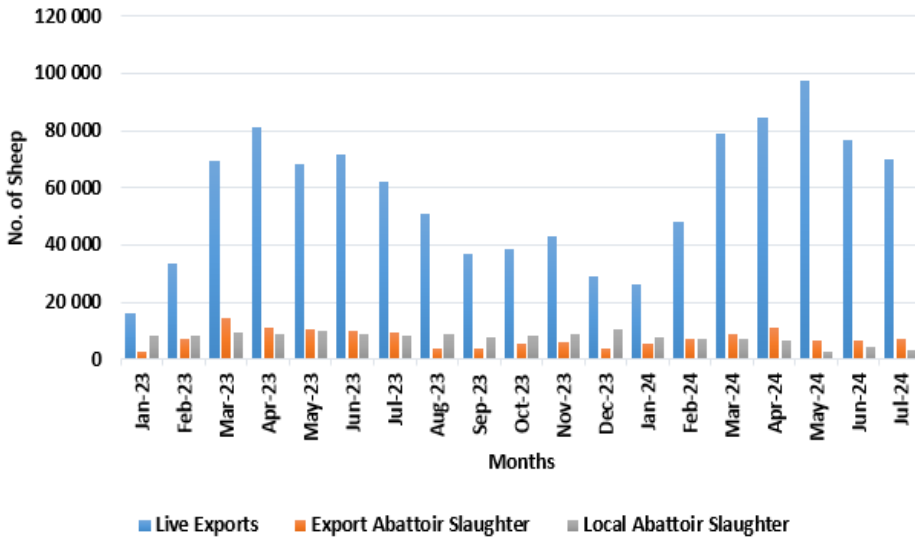
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Mutton Monthly Market Watch

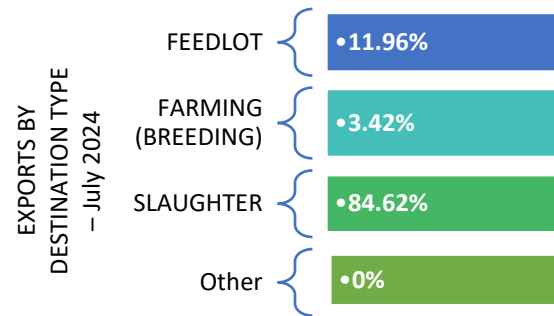
July 2024 Review

Total marketing of sheep increased by 3.02%, from the 79 957 sheep marketed in July 2023 to 82 368 sheep marketed during July 2024. Additionally, live exports of sheep increased by 12.52% on a year-to-year basis. Furthermore, the export abattoir slaughtering decreased by 25.01% on a yearly basis, and increased by 4.55% on a month-to-month basis. The local abattoir slaughtering increased by 16.02% from the 4 508 sheep slaughtered during June 2024, to 5 230 slaughtered in July.

Sheep Marketing (Heads)



The majority of sheep live exports (99.94%), were destined to South African abattoirs followed by Botswana and Zimbabwe each accounting for 0.03%. South Africa still remains the largest destination for exports of live sheep.



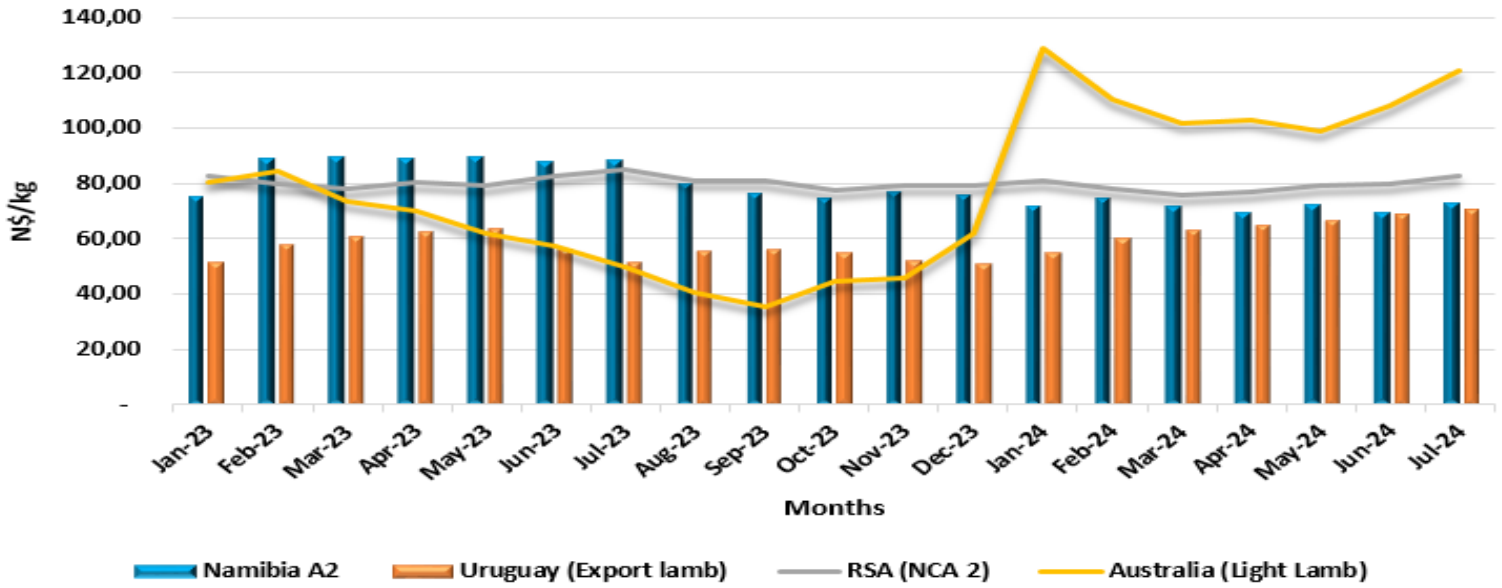
Month	Producer Prices (Excl. VAT) - N\$/kg						Forecast
	Jul-23	Apr-24	May-24	Jun-24	Jul-24	Δy/y %	Aug-24
Namibia A2	88,81	69,41	72,72	69,77	73,09	-17,70	67,98
Upington A2	85,00	77,00	79,00	79,50	82,50	-2,94	78,85
Namibia C2	43,83	46,02	46,40	37,22	50,63	15,52	48,06
Upington C2	57,75	49,00	51,00	51,50	57,50	-0,43	53,44
All-grade carcass price	52,95	46,18	47,56	47,26	49,25	-6,99	52,26

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Mutton Monthly Market Watch



International Sheep price comparison - 2023/4



Australian light lamb prices increased by 11.52% from N\$108.08/kg in June 2024 to N\$120.54/kg in July 2024. The market's high sheep prices are attributed to reduced supply during the winter season.

RSA (NC A2) prices showed a relatively stable trend increasing by 3.77% in July 2024, on a month-to-month basis. Similar positive increases (2.14%) are observed in the Uruguay (export lamb) during the period under review. The Namibian A2 sheep carcass prices decreased by 17.70% on a year-on-year basis, and increased by 4.76% on a month-to-month basis during the period under review. The year-on-year decrease in prices, was due to a general decline in the traditional South African carcass market.

NAMIBIA MUTTON TRADE SNAPSHOT

July 2024

32 150

Import Volume (kg)

2

China (83.33%)
Germany (16.67%)
Import Countries

81 599

Export Volume (kg)

RSA (100%)

1

Export Country

Sheep Casings

32 150

Top Product Imported (kgs)

Sheep Carcasses

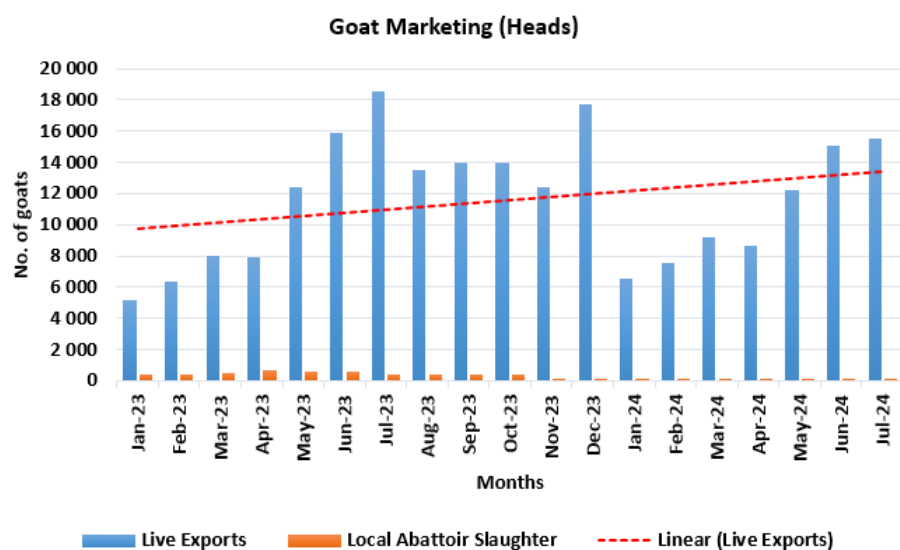
81 599

Top Product Exported (kgs)

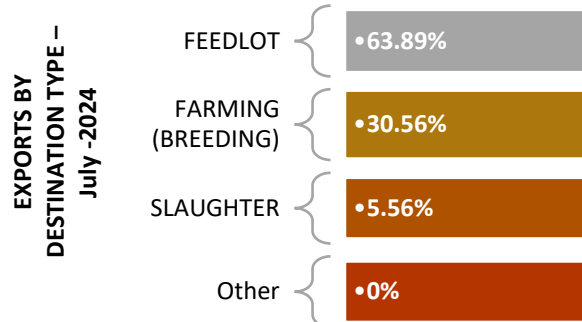
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July 2024 Review

A total of 15 517 goats were exported live in July 2024, compared to 18 527 exported in July 2023. Representing a decrease of 16.25% on a year-to-year basis, and an increase of 2.99% on a monthly basis. The total marketing of goats was driven by an increase in live exports. South Africa made up 97.71% of total live goat exports, followed by Zimbabwe, Angola and Botswana which accounted for 1.06%, 0.78%, and 0.45% respectively.



Live Export of Goats – (n)			
Jul-23	Jul-24	%Δ m/m	%Δ y/y
18 527	15 517	2.99	-16.25



Nam Auction Prices (Excl. Vat) - N\$/kg

Month	Jul-23	Apr-24	May-24	Jun-24	Jul-24	Δ y/y %
Goat Lamb	29,54	28,39	28,71	30,54	32,89	11,34
Goat Kapater	30,76	34,07	36,21	38,27	39,47	28,32
Goat Ewe	27,03	24,71	27,45	30,97	29,78	10,17
Goat Ram	27,89	30,12	30,22	31,77	28,78	3,19

INTERNATIONAL CHEVON TRADE SNAPSHOT

July 2024

South Africa

Top Export Destination

15

Goats slaughtered
(Local abattoirs)
provisional

15 517

Goats exported
(Live)

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